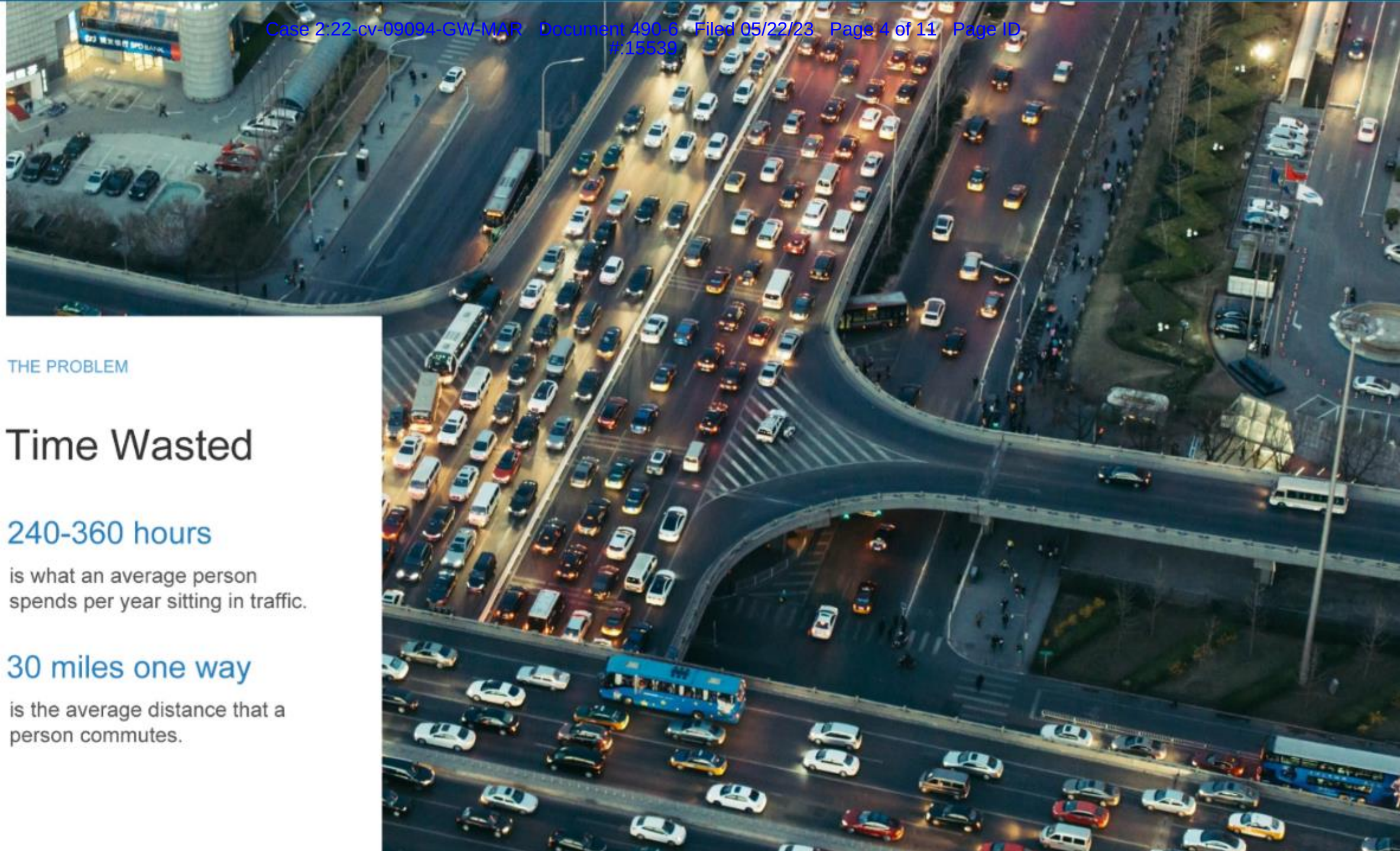
EXHIBIT D

SKYRYSE

THE MISSION

Free the world from travel time.



THE PROBLEM

Time Wasted

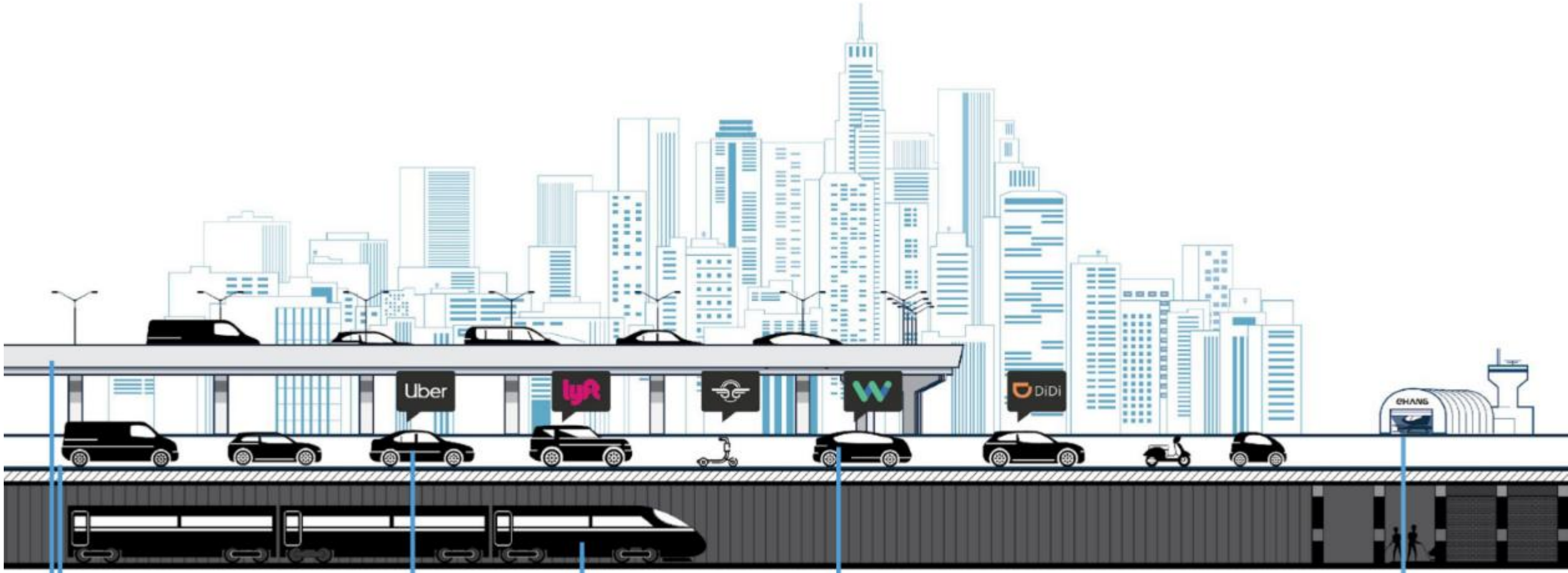
240-360 hours

is what an average person spends per year sitting in traffic.

30 miles one way

is the average distance that a person commutes.

Our transportation system is going through a transformation



MORE ROADS:
Building 10% more roads generates 10% more traffic

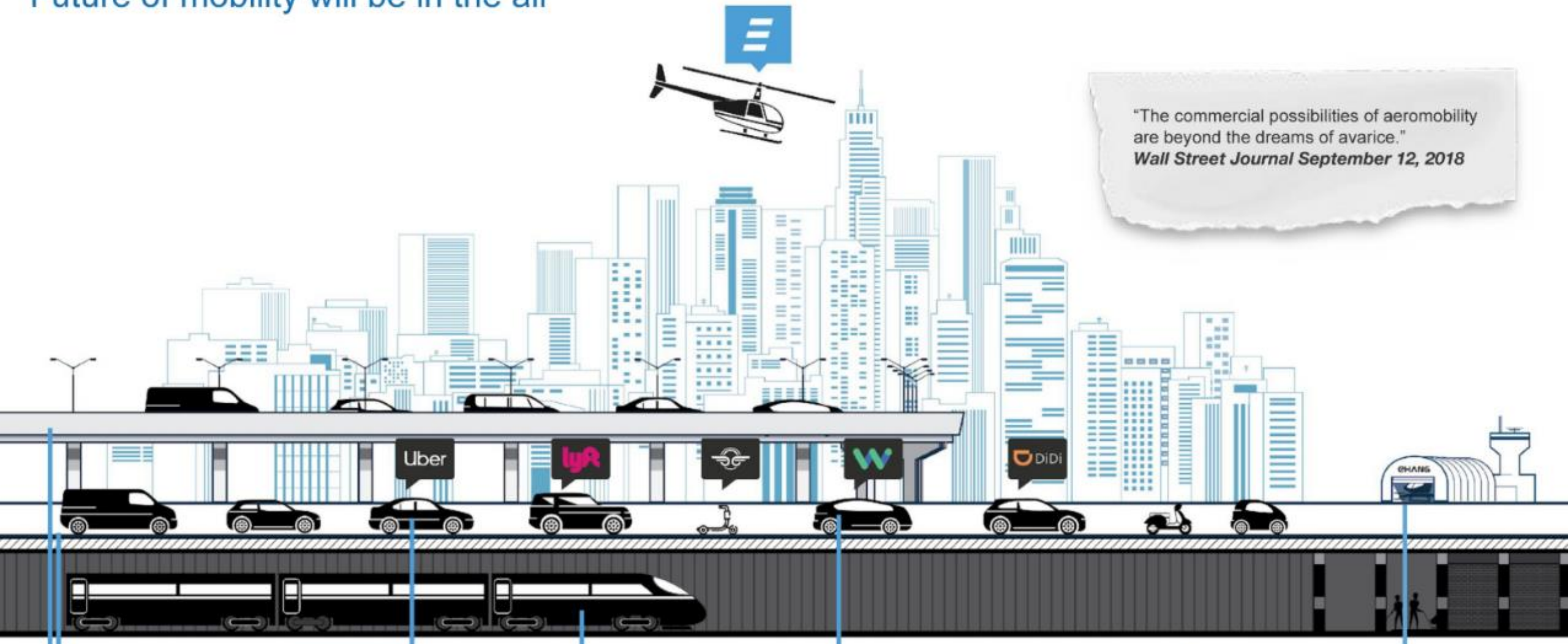
RIDESHARE:
"Uber and Lyft has created a new traffic problem for major U.S. cities"
The Washington Post July 25, 2018

TRAINS:
1. $200M-$2,700M per mile
2. Years, if not decades to build

AUTONOMOUS VEHICLES:
"Waymo's self-driving cars struggle to turn left and don't understand basic road features"
The Telegraph August 28, 2018

eVTOL & Uber Elevate:
1. 7-10 year FAA approval cycle
2. Unproven platform
3. No regulatory pathway for wide approval

Future of mobility will be in the air



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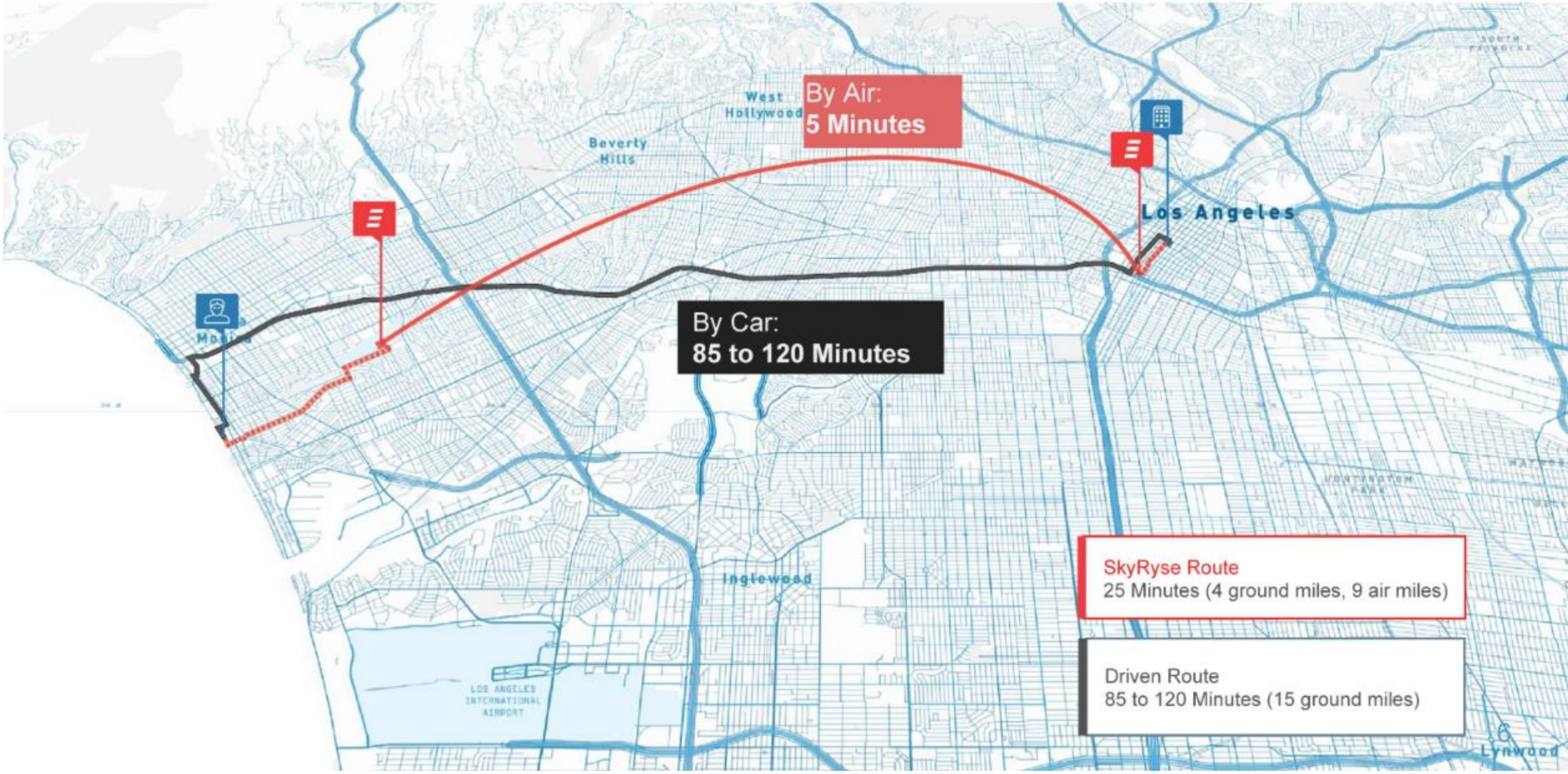
Starting with Los Angeles as our test market

SKYRYSE



Starting with a price point that directly replaces UberBlack

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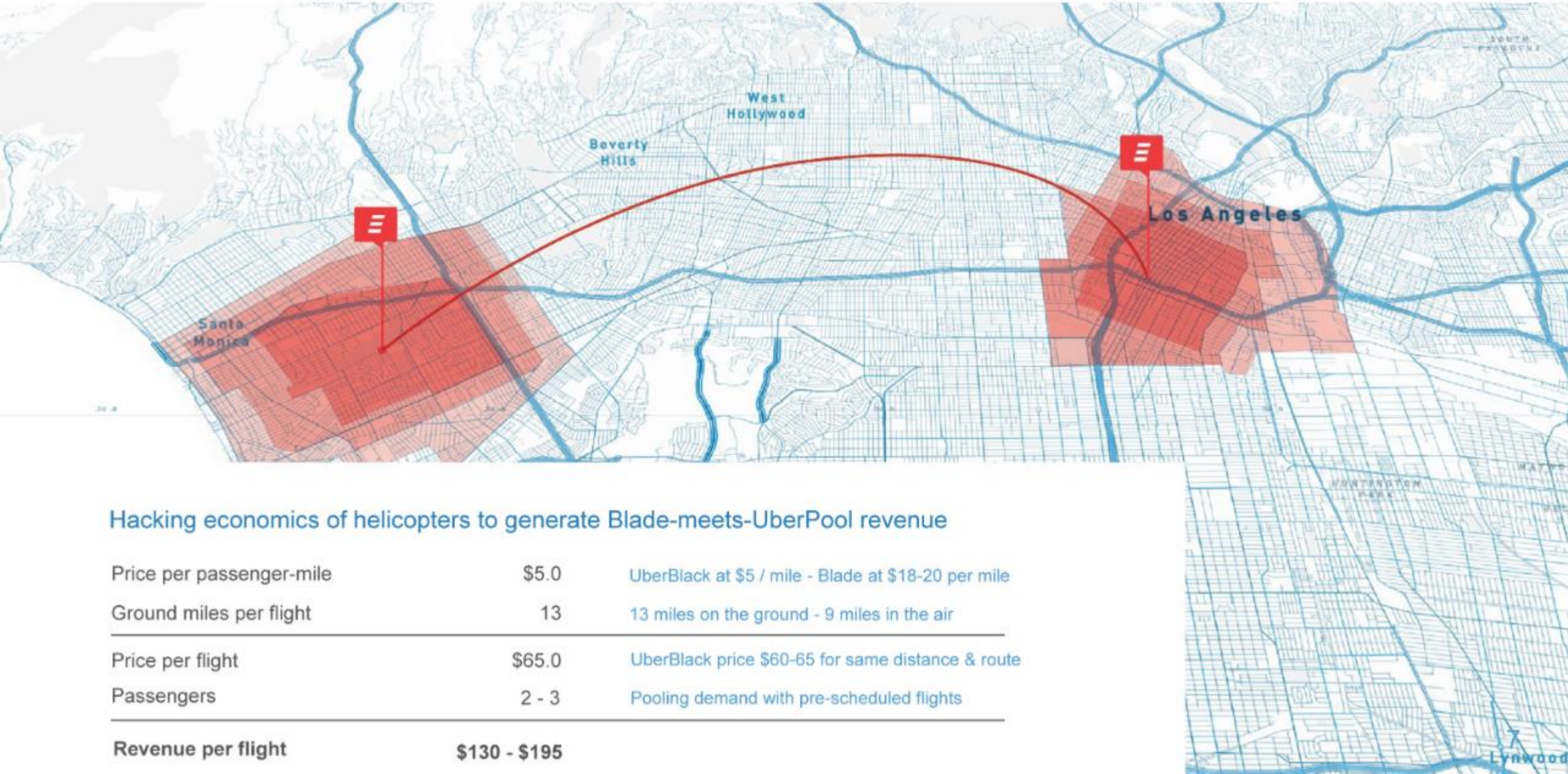

Hacking economics of helicopters to generate Blade-meets-UberPool revenue

Price per passenger-mile	$5.0	UberBlack at $5 / mile - Blade at $18-20 per mile
Ground miles per flight	13	13 miles on the ground - 9 miles in the air
Price per flight	$65.0	UberBlack price $60-65 for same distance & route
Passengers	2 - 3	Pooling demand with pre-scheduled flights
Revenue per flight	**$130 - $195**	

Generating flight hours can lead to a highly profitable operation

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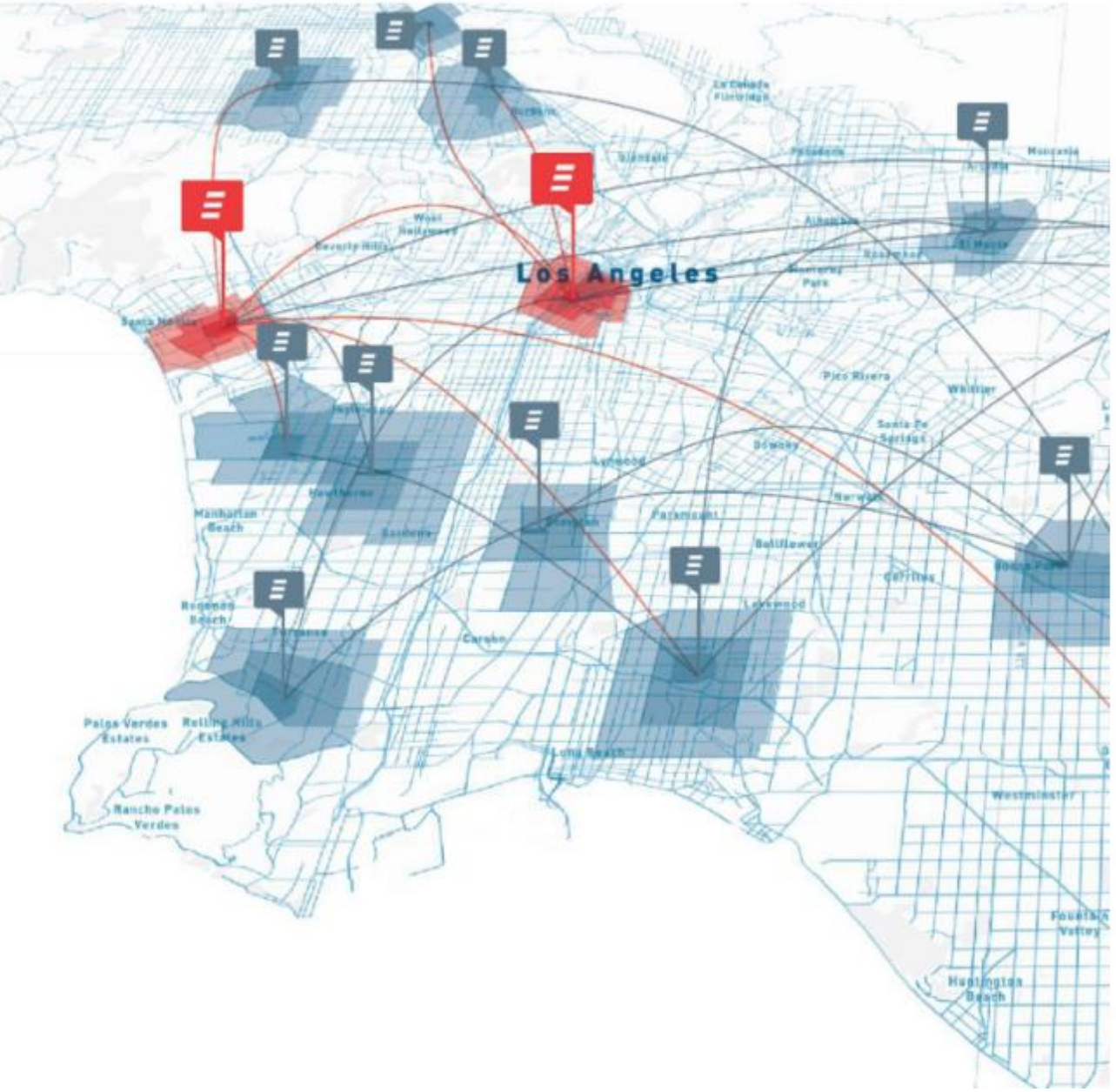

Growth Ramp

Helicopter Ramp	Unique Passengers	Total Training Miles Flown	Annual Revenue
2	266	**300K**	**$3M**
10	1,328	**1.4M**	**$17M**
50	6,641	**6.8M**	**$84M**
100	13,282	**13.5M**	**$169M**

Based on: $5 per mile, 2.5 pax load, 4 daily flight hours, 250 operating days annually, 15 ground-mile trip

Los Angeles Market

Population: **4.5 million**

Population with $250K+ income: **150,000+**

$100M revenue run rate

7,905

(0.17% of LA pop.)

This document does not contain Technical Data or Technology as defined in the ITAR Part 120.10 or EAR Part 772

Our commuter service will pay for itself and build a first-mover moat

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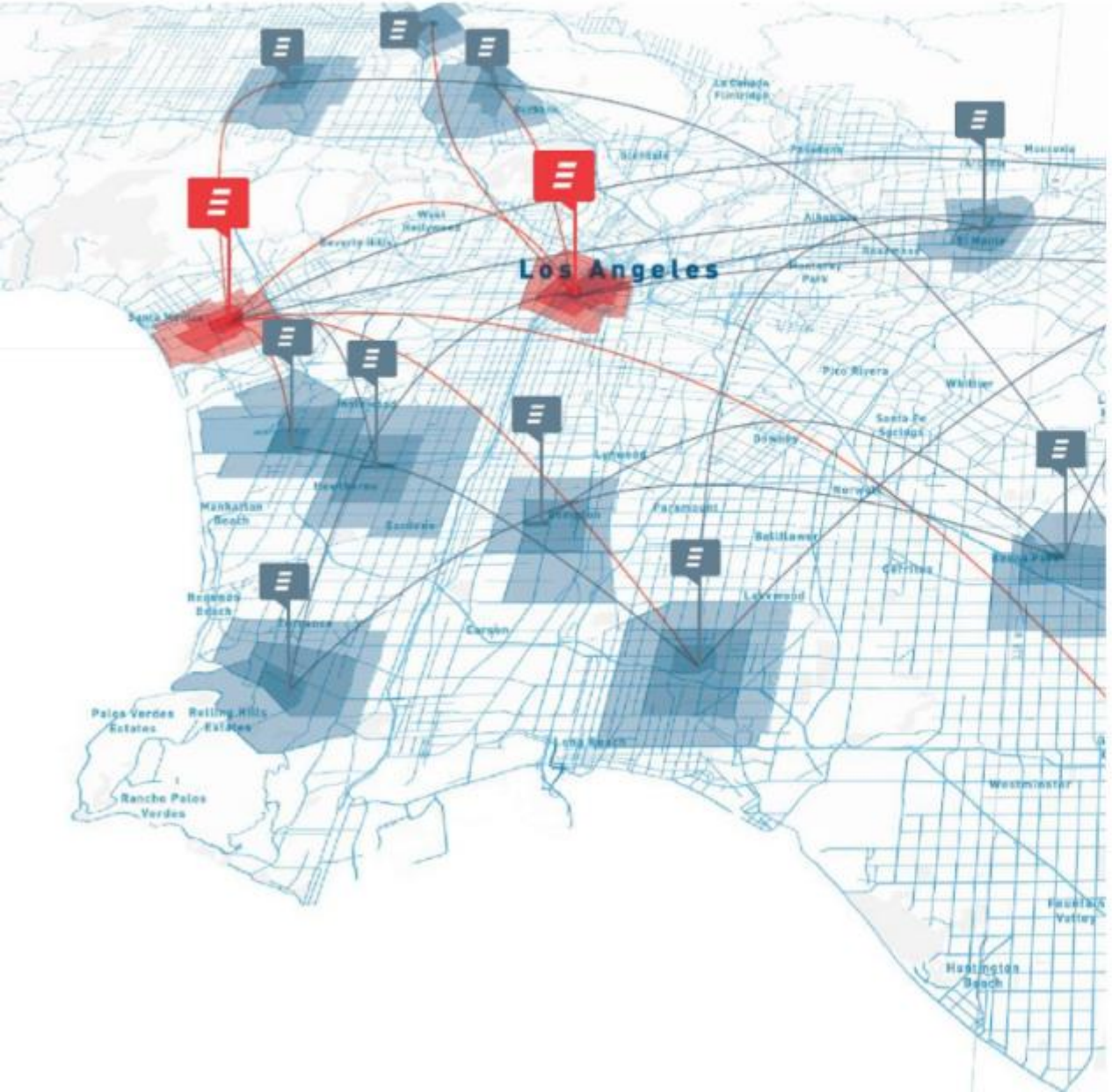

Generate flight hours demonstrating statistical significance that autonomous flight is as safe as piloted flight

Aggregate demand to become a regular commuter service

Build demand-side data for route selection, utilization, and ride experience

Build a playbook for locking in proprietary landing zones; this is key to blocking out anyone else ever trying to do this, eVTOL or not.

Deliver an experience riders will love -- once you travel by air, you will never ever want to drive the same route by car

SKYRYSE